

ESTATE *Gift Intention*



Thank you for including a gift in your estate plan, you will be impacting Grand Forks Public Schools for years to come. This form is to help you provide information about your gift to ensure that it will be used in accordance with your wishes.

Gift Information

I/we intend to give a gift through a: (Please attach supporting documentation if possible.)

- Will Retirement Plan, e.g., 401(k), IRA Life Insurance
 Trust Donor Advised Fund Remainder Other: _____

The estimated value of my/our gift as of this date is: \$ _____

(If your gift is a percentage of your estate, or a specific asset, please indicate the approximate current value of your gift.)

Any supporting information you are willing to share with us, including a copy of the gift provisions for the Foundation and contact information for your personal representative or trustee, would help us in administering your gift. We understand the value and type of your gift may change over time and would appreciate notification of such changes. Any information you share will be kept confidential.

This intention of a future gift is not a binding commitment, and the donor retains the right to change or revoke this gift at any time.

Gift Designation

- Scholarship Grant Unrestricted

I/We Intend This Gift: _____

Primary Donor Contact Information

Name(s) DOB Second Name (if joint gift) DOB

Preferred Address City State Zip

Main Phone Work Phone Email Address

Recognition Preference

I/We Prefer This Gift To Be Anonymous. With anonymous gifts, your name will be excluded from all recognition lists and naming opportunities.

Public: with public recognition, your name will be included in recognition lists as applicable (e.g. Website, magazine, brochures, digital displays, recognition walls, etc.)

Please publish my/our name(s) as follows: _____

(Name(s) Only - Gift amounts are not published)

Signature

Signature Date Signature Date

Grand Forks Foundation for Education, Inc. Federal Tax Id: #45-040411

The Grand Forks Foundation for Education & Alumni Network is a recognized North Dakota nonprofit corporation, is exempted from federal income tax liability by Internal Revenue Code section 501(c)(3) and qualifies as a public charity under internal revenue Code section 509.

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